



USttransact  
 915 Middle River Drive | Suite 511  
 Ft. Lauderdale, FL 33304  
 Tel: 877.UST.2205

## PERSONAL FINANCIAL STATEMENT

(Supplement to application for Merchant Account)

Name: \_\_\_\_\_ Date of Birth \_\_\_\_\_ Date: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Home Address: \_\_\_\_\_

Home Telephone #: \_\_\_\_\_ Business Telephone #: \_\_\_\_\_

- 1) Income Statement  
 (Average yearly personal income for the past 2 years as reported on personal Tax returns): \$ \_\_\_\_\_
- 2) Cash in Bank (Checking, Money Market, Savings Account, Other):

Bank Name	Account Number	Balance

- 3) Non Cash Assets (Brokerage Accounts, Life Insurance, Mutual Funds, Marketable Securities):

Description (include # of shares):	In Name of:	Market Value:

- 4) Real Estate Owned:

Address	% of Ownership	Present Market Value	Balance Unpaid	Mos. Mortgage Payment

Attached Documentation (if required)

Tax    Bank Statements    Brokerage Acct. Statements    Mortgage Papers    Other

X \_\_\_\_\_  
**Merchant Name**

X \_\_\_\_\_  
**Merchant Signature**